

HBL



The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi
Fax No. 111-573-329

The Secretary
Islamabad Stock Exchange Ltd
55-B, ISE Towers, Jinnah Avenue
Islamabad
Fax No. 051-111473329

The Secretary
Lahore Stock Exchange Limited
Lahore Stock Exchange Building,
19, Khayaban-e-Aiwan-e-Iqbal,
P.O. Box: 1315,
Lahore
Fax No. 042-3636 8485

The Director,
Enforcement Division
Securities & Exchange Commission of
Pakistan
NIC Building, Jinnah Avenue,
Islamabad
Fax No. 051-9218592, 9204915

June 15, 2015

Re: Disclosure of Material Information

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and the Listing Regulations No. 35 of Code of Corporate Governance, we hereby convey the following information:

Further to the announcement made by Habib Bank Limited ("HBL") to the stock exchanges on June 05, 2015, whereby it was announced that in pursuance of the sanction of the Scheme of Amalgamation by the State Bank of Pakistan (vide its sanction order dated May 29, 2015), the parties had jointly notified the State Bank that the Scheme was to take effect on June 15, 2015 on which date the entire Undertaking of Barclays Branch Business was to stand amalgamated with and into HBL ("**Amalgamation**"), HBL is pleased to announce that Amalgamation is completed.

You may please inform the members of the Exchange accordingly.

Yours truly,

A handwritten signature in blue ink, appearing to read "Muhammad Omair Yousuf Farooqi".

Muhammad Omair Yousuf Farooqi
Financial Controller

A handwritten signature in blue ink, appearing to read "Nadeem Ahmed".

Nadeem Ahmed
Head of Branch Operations

Note: A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is also enclosed as **Annexure A**.

Annexure A
DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE
SECURITIES AND EXCHANGE ORDINANCE, 1969

Karachi, June 15, 2015

Name of Company: Habib Bank Limited

Date of Report: June 15, 2015

Address of Registered Office: Habib Bank Plaza, I.I. Chundrigar Road, Karachi

Contact Information: Mr. Muhammad Omair Yousuf Farooqi
Financial Controller, HBL
Mr. Nadeem Ahmed
Head of Branch Operations, HBL

[*] Disclosure of inside information by listed company in terms of section 15D(1).

Further to the announcement made by Habib Bank Limited ("HBL") to the stock exchanges on June 05, 2015, whereby it was announced that in pursuance of the sanction of the Scheme of Amalgamation by the State Bank of Pakistan (vide its sanction order dated May 29, 2015), the parties had jointly notified the State Bank that the Scheme was to take effect on June 15, 2015 on which date the entire Undertaking of Barclays Branch Business was to stand amalgamated with and into HBL ("**Amalgamation**"), HBL is pleased to announce that Amalgamation is completed.

[] Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15(D(2)).

Not applicable

[] Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15(D(3)).

Not applicable

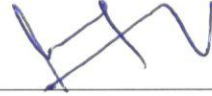
[] Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or persons closely associated with them in terms of section 15D(5).

Not applicable

SIGNATURES

In case of company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

DATED: June 15, 2015



Mr. Muhammad Omair Yousuf Farooqi
Financial Controller
Habib Bank Limited



Mr. Nadeem Ahmed
Head of Branch Operations
Habib Bank Limited