

# HBL



The General Manager  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
**Karachi**  
**Fax No. 111-573-329**

The Secretary  
Islamabad Stock Exchange Ltd  
55-B, ISE Towers, Jinnah Avenue  
**Islamabad**  
**Fax No. 051-111473329**

The Secretary  
Lahore Stock Exchange Limited  
Lahore Stock Exchange Building,  
19, Khayaban-e-Aiwan-e-Iqbal,  
P.O. Box: 1315,  
**Lahore**  
**Fax No. 042-3636 8485**

The Director,  
Enforcement Division  
Securities & Exchange Commission of  
Pakistan  
NIC Building, Jinnah Avenue,  
**Islamabad**  
**Fax No. 051-9218592, 9204915**

June 05, 2015

**Re: Disclosure of Material Information**

Dear Sir,

In accordance with Section 15D of the Securities and Exchange Ordinance, 1969 and the Listing Regulations No. 35 of Code of Corporate Governance, we hereby convey the following information:

Further to the announcement made by HBL to the stock exchanges dated March 12, 2015, we wish to inform you that The State Bank of Pakistan (SBP) has been pleased to sanction the Scheme of Amalgamation of Barclays Branch Business with and into Habib Bank Limited under Section 48 of the Banking Companies Ordinance 1962. Pursuant to the SBP Order the Parties have agreed to the Scheme Effective Date as June 15, 2015. On this Effective Date the entire Undertaking of Barclays Branch Business shall stand amalgamated with and vest in HBL.

You may please inform the members of the Exchange accordingly.

Yours Faithfully,

A handwritten signature in blue ink, appearing to read "Nausheen Ahmad".

Nausheen Ahmad  
Company Secretary

Note: A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is also enclosed as **Annexure A**.

**Annexure A**  
**DISCLOSURE FORM**  
**IN TERMS OF SECTION 15D OF THE**  
**SECURITIES AND EXCHANGE ORDINANCE, 1969**

Karachi, June 05, 2015

Name of Company: Habib Bank Limited

Date of Report: June 05, 2015

Address of Registered Office: Habib Bank Plaza, I.I. Chundrigar Road, Karachi

Contact Information: Ms. Nausheen Ahmad  
Company Secretary, HBL

**[\* ] Disclosure of inside information by listed company in terms of section 15D(1).**

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**[ ] Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15(D(2).**

Not applicable

**[ ] Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15(D(3).**

Not applicable

**[ ] Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or persons closely associated with them in terms of section 15D(5).**

Not applicable

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## SIGNATURES

In case of company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

DATED: June 05, 2015



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Nausheen Ahmad  
Company Secretary  
Habib Bank Limited