



Mr. Muhammad Ghufraan
Deputy General Manager - Operations
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

July 31, 2017

Dear Sir,

Material Information

In accordance with Section 15D of the Securities and Exchange Ordinance 1969 and clause 5.19.13(c) of the Rule of the Exchange, we hereby convey the following information:

This is further to HBL's earlier announcement to the Exchange dated March 22, 2017 regarding an agreement between Habib Bank Limited ("HBL") and Diamond Trust Bank Kenya ("DTBK") in respect of the transfer of HBL's branches in Kenya to DTBK in consideration of additional shareholding in DTBK.

HBL and DTBK have now received all regulatory approvals in Pakistan and Kenya. Consequently, effective August 1, 2017, HBL's branches in Kenya will be transferred to DTBK.

HBL will receive an additional shareholding of 4.18% in DTBK taking its total shareholding to 16.15% from 11.97%.

Yours faithfully,

Nausheen Ahmad
Company Secretary

CC: The Commissioner Enforcement & Monitoring Division, Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Islamabad

Note: A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is also enclosed as **Annexure A**.

Annexure A
DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE
SECURITIES AND EXCHANGE ORDINANCE, 1969

Karachi, July 31, 2017

Name of Company: Habib Bank Limited

Date of Report:

Address of Registered Office: 9th Floor, Habib Bank Tower, Jinnah Avenue, Blue Area, Islamabad

Contact Information: Ms. Nausheen Ahmed
Company Secretary, HBL

[*] Disclosure of inside information by listed company in terms of section 15D(1).

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[] Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15(D)(2).

Not applicable

[] Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15(D)(3).

Not applicable

[] Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or persons closely associated with them in terms of section 15D(5).

Not applicable



SIGNATURES

In case of company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

DATED: July 31, 2017



Nausheen Ahmad
Company Secretary
Habib Bank Limited